



Set up a meeting to plan with confidence.

Meet the financial consultant supporting your institution.



David Flynn
Financial Consultant

We get it. Making decisions about your money can feel difficult or even time consuming, especially when it comes to retirement. But you don't have to go it alone—access to our financial consultants is included as part of the retirement plan. Set up a meeting, and they can help you determine whether you're:



Saving enough

As your retirement provider, we're here to help you have the retirement you deserve.



Invested appropriately*

From growth to preservation and more, we can help keep your goals and investments aligned.



On track

As life changes, your goals can too. We'll help you reevaluate and make updates as needed.

Be sure to have these financial statements on hand:

INVESTMENT

RETIREMENT

SAVINGS



Schedule time with a financial consultant today.

Ensure you're on track to meet your retirement goals.

Visit tiaa.org/schedulenow or call 800-732-8353, weekdays from .



*Based on independent third-party advice methodology.

This material is for informational or educational purposes only and is not fiduciary investment advice, or a securities, investment strategy, or insurance product recommendation. This material does not consider an individual's own objectives or circumstances, which should be the basis of any investment decision.

TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributes securities products. Annuity contracts and certificates are issued by Teachers Insurance and Annuity Association of America (TIAA) and College Retirement Equities Fund (CREF), New York, NY. Each is solely responsible for its own financial condition and contractual obligations. Investing involves risk of possible loss of principal.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

Investment products may be subject to market and other risk factors. See the applicable product literature or visit tiaa.org for details.

©2025 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, New York, NY

4838596

(09/25)